

Industry Spotlight

Total - All Industries

Highridge Lot 12 + 45 Minute Drive



Penn's Northeast Inc. 1151 Oak St., Pittston, PA 18640 1.800.317.1313 www.pennsnortheast.com

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Spotlight Summary

Total - All Industries Highridge Lot 12 + 45 Minute Drive – 2024Q1

EMPLOYMENT



305,902

Regional employment / 164,954,062 in the nation

WAGES



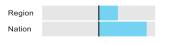
\$56,505

Avg Wages per Worker / \$70,857 in the nation

0.5%

Avg Ann % Change Las

Avg Ann % Change Last 10 Years / +1.3% in the U.S.



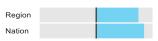
100.0%

% of Total Employment / **100.0**% in the U.S.



3.3%

Avg Ann % Change Last 10 Years / +3.7% in the U.S.

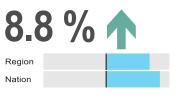


TOP OCCUPATION GROUPS

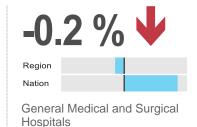


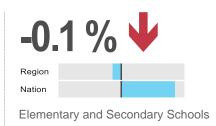
TOP INDUSTRIES

Avg Ann % Change in Employment, Last 10 Years



General Warehousing and Storage





Industry Snapshot

EMPLOYMENT



WAGES



5-Digit Industry	Empl	Avg Ann Wages	LQ	5yr History	Annual Demand	Forecast Ann Growth
General Warehousing and Storage	20,694	\$52,132	6.43		2,671	0.7%
General Medical and Surgical Hospitals	18,251	\$89,680	1.57		1,411	-0.2%
Elementary and Secondary Schools	16,834	\$61,344	1.09		1,570	0.0%
Restaurants and Other Eating Places	16,067	\$20,782	0.79		2,884	-0.5%
Supermarkets and Other Grocery Retailers (except Convenience Retailers)	6,629	\$23,445	1.37	~~~	963	-0.9%
Management of Companies and Enterprises	6,547	\$131,370	1.38		574	0.2%
Warehouse Clubs, Supercenters, and Other General Merchandise Retailers	4,572	\$29,166	1.07		624	-1.0%
Temporary Help Services	4,554	\$36,855	0.89		480	-0.5%
Executive and Legislative Offices, Combined	4,508	\$44,214	1.35		415	-0.6%
Nursing Care Facilities (Skilled Nursing Facilities)	4,271	\$45,886	1.54		455	-1.0%
Remaining Component Industries	202,967	\$57,126	1.31		21,421	-0.7%
Total - All Industries	305,902	\$56,505	1.00		32,531	-0.3%

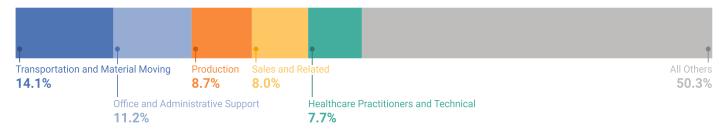


Employment is one of the broadest and most timely measures of a region's economy. Fluctuations in the number of jobs shed light on the health of an industry. A growing employment base creates more opportunities for regional residents and helps a region grow its population.



Since wages and salaries generally compose the majority of a household's income, the annual average wages of a region affect its average household income, housing market, quality of life, and other socioeconomic indicators.

Staffing Pattern



6-digit Occupation	Empl	Avg Ann Wages	Annual Demand
Laborers and Freight, Stock, and Material Movers, Hand	10,759	\$42,000	1,441
Stockers and Order Fillers	9,248	\$40,700	1,489
Registered Nurses	8,941	\$86,200	472
Cashiers	7,304	\$28,100	1,214
Retail Salespersons	6,970	\$35,400	933
Fast Food and Counter Workers	6,687	\$27,700	1,465
Heavy and Tractor-Trailer Truck Drivers	6,590	\$57,600	682
General and Operations Managers	5,751	\$115,000	440
Personal Care Aides	5,479	\$31,000	866
Office Clerks, General	5,422	\$43,000	556
Remaining Component Occupations	232,751	\$70,100	23,577
Total	305,901		



The mix of occupations points to the ability of a region to support an industry and its flexibility to adapt to future demand. Industry wages are a component of the cost of labor for regional employers.

Employment Distribution by Type

The table below shows the employment mix by ownership type for Total - All Industries for the Highridge Lot 12 + 45 Minute Drive. Four of these ownership types — federal, state, and local government and the private sector — together constitute "Covered Employment" (employment covered by the Unemployment Insurance programs of the United States and reported via the Quarterly Census of Employment and Wages).

"Self-Employment" refers to unincorporated self-employment and represents workers whose primary job is self-employment (that is, these data do not include workers whose primary job is a wage-and-salary position that is supplemented with self-employment).

83.1%			7.0%	
	Empl	%		
Private	254,217	83.1%		
Self-Employment	13,749	4.5%		
Local Government	21,292	7.0%		
State Government	8,287	2.7%		
Federal Government	5,042	1.6%		
Other Non-Covered	3,315	1.1%		

Source: JobsEQ®



Strong entrepreneurial activity is indicative of growing industries. Using self-employment as a proxy for entrepreneurs, a higher share of self-employed individuals within a regional industry points to future growth.

Postsecondary Programs Linked to Total - All Industries

Program	Awards
Champ's Barber School-Lebanon	
Barbering/Barber	13
Empire Beauty School-Lebanon	
Cosmetology/Cosmetologist, General	22
Empire Beauty School-Pottsville	
Cosmetology/Cosmetologist, General	32
Hazleton Area Career Center	
Licensed Practical/Vocational Nurse Training	6
Joseph F McCloskey School of Nursing	
Registered Nursing/Registered Nurse	30
Lebanon County Area Vocational Technical School	
Licensed Practical/Vocational Nurse Training	22
Pennsylvania State University-Penn State Hazleton	
Physical Therapy Assistant	16
Pennsylvania State University-Penn State Schuylkill	
Medical Radiologic Technology/Science - Radiation Therapist	16
Schuylkill Technology Center	
Licensed Practical/Vocational Nurse Training	16
Triangle Tech Inc-Sunbury	
Carpentry/Carpenter	7

Source: JobsEQ®

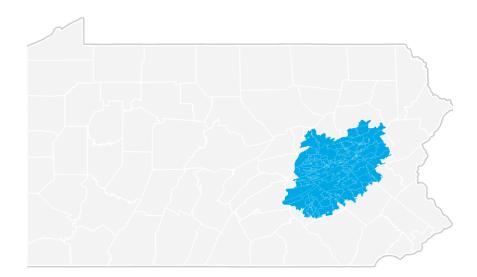


The number of graduates from postsecondary programs in the region identifies the pipeline of future workers as well as the training capacity to support industry demand.



Among postsecondary programs at schools located in the Highridge Lot 12 + 45 Minute Drive, the sampling above identifies those most linked to occupations relevant to Total - All Industries. For a complete list see JobsEQ®, http://www.chmuraecon.com/jobseq

Highridge Lot 12 + 45 Minute Drive Regional Map



Data Notes

- Industry employment and wages (including total regional employment and wages) are as of 2024Q1 and are based upon BLS QCEW data, imputed by Chmura where necessary, and supplemented by additional sources including Census ZBP data. Employment forecasts are modeled by Chmura and are consistent with BLS national-level 10-year forecasts.
- Occupation employment is as of 2024Q1 and is based on industry employment and local staffing patterns
 calculated by Chmura and utilizing BLS OEWS data. Wages by occupation are as of 2024, utilizing BLS OEWS
 data and imputed by Chmura.
- GDP is derived from BEA data and imputations by Chmura. Productivity (output per worker) is calculated by Chmura using industry employment and wages as well as GDP and BLS output data. Supply chain modeling including purchases by industry are developed by Chmura.
- Postsecondary awards are per the NCES and are for the 2022-2023 academic year.
- Establishment counts are per the BLS QCEW data.
- Figures may not sum due to rounding.

Region Definition

Highridge Lot 12 + 45 Minute Drive is defined as the following zip code tabulation areas:

ZCTA 17003	ZCTA 17963 (Lebanon County, Pennsylvania portion)
ZCTA 17005	ZCTA 17963 (Schuylkill County, Pennsylvania portion)
ZCTA 17018	ZCTA 17964 (Northumberland County, Pennsylvania portion)
ZCTA 17023	ZCTA 17964 (Schuylkill County, Pennsylvania portion)
ZCTA 17026 (Berks County, Pennsylvania portion)	ZCTA 17965
ZCTA 17026 (Lebanon County, Pennsylvania portion)	ZCTA 17967
ZCTA 17028 (Dauphin County, Pennsylvania portion)	ZCTA 17968
ZCTA 17028 (Lebanon County, Pennsylvania portion)	ZCTA 17970
ZCTA 17030	ZCTA 17972
ZCTA 17032	ZCTA 17974
ZCTA 17033 (Dauphin County, Pennsylvania portion)	ZCTA 17976
ZCTA 17036	ZCTA 17978 (Dauphin County, Pennsylvania portion)
ZCTA 17038	ZCTA 17978 (Schuylkill County, Pennsylvania portion)
ZCTA 17042	ZCTA 17979
ZCTA 17046	ZCTA 17980 (Dauphin County, Pennsylvania portion)
ZCTA 17048	ZCTA 17980 (Schuylkill County, Pennsylvania portion)
ZCTA 17067 (Berks County, Pennsylvania portion)	ZCTA 17981
ZCTA 17067 (Lebanon County, Pennsylvania portion)	ZCTA 17982
ZCTA 17077	ZCTA 17983
ZCTA 17078 (Dauphin County, Pennsylvania portion)	ZCTA 17985 (Columbia County, Pennsylvania portion)
ZCTA 17078 (Lebanon County, Pennsylvania portion)	ZCTA 17985 (Schuylkill County, Pennsylvania portion)
ZCTA 17080	ZCTA 18066
ZCTA 17087 (Berks County, Pennsylvania portion)	ZCTA 18201 (Carbon County, Pennsylvania portion)
ZCTA 17097	ZCTA 18201 (Luzerne County, Pennsylvania portion)
ZCTA 17098	ZCTA 18202 (Luzerne County, Pennsylvania portion)
ZCTA 17112	ZCTA 18202 (Schuylkill County, Pennsylvania portion)
ZCTA 17801	ZCTA 18211 (Carbon County, Pennsylvania portion)
ZCTA 17815 (Columbia County, Pennsylvania portion)	ZCTA 18211 (Schuylkill County, Pennsylvania portion)
ZCTA 17815 (Luzerne County, Pennsylvania portion)	ZCTA 18214
ZCTA 17820 (Columbia County, Pennsylvania portion)	ZCTA 18216 (Carbon County, Pennsylvania portion)
ZCTA 17820 (Montour County, Pennsylvania portion)	ZCTA 18216 (Luzerne County, Pennsylvania portion)
ZCTA 17821 (Columbia County, Pennsylvania portion)	ZCTA 18218
ZCTA 17821 (Montour County, Pennsylvania portion)	ZCTA 18219
ZCTA 17821 (Northumberland County, Pennsylvania portion)	ZCTA 18220
ZCTA 17822	ZCTA 18221

Highridge Lot 12 + 45 Minute Drive is defined as the following zip code tabulation areas:

ZCTA 17823	ZCTA 18222
ZCTA 17824 (Columbia County, Pennsylvania portion)	ZCTA 18223
ZCTA 17824 (Montour County, Pennsylvania portion)	ZCTA 18224
ZCTA 17824 (Northumberland County, Pennsylvania portion)	ZCTA 18225
ZCTA 17830	ZCTA 18229
ZCTA 17832	ZCTA 18230
ZCTA 17834	ZCTA 18231
ZCTA 17836	ZCTA 18232
ZCTA 17840	ZCTA 18234
ZCTA 17851	ZCTA 18235
ZCTA 17858	ZCTA 18237 (Carbon County, Pennsylvania portion)
ZCTA 17860	ZCTA 18237 (Schuylkill County, Pennsylvania portion)
ZCTA 17866	ZCTA 18239
ZCTA 17867	ZCTA 18240 (Carbon County, Pennsylvania portion)
ZCTA 17868	ZCTA 18240 (Schuylkill County, Pennsylvania portion)
ZCTA 17872	ZCTA 18241 (Luzerne County, Pennsylvania portion)
ZCTA 17881	ZCTA 18241 (Schuylkill County, Pennsylvania portion)
ZCTA 17888	ZCTA 18242
ZCTA 17901	ZCTA 18245
ZCTA 17920	ZCTA 18246
ZCTA 17921 (Columbia County, Pennsylvania portion)	ZCTA 18248
ZCTA 17921 (Schuylkill County, Pennsylvania portion)	ZCTA 18249
ZCTA 17922	ZCTA 18250 (Carbon County, Pennsylvania portion)
ZCTA 17923	ZCTA 18250 (Schuylkill County, Pennsylvania portion)
ZCTA 17925	ZCTA 18252
ZCTA 17929	ZCTA 18254
ZCTA 17930	ZCTA 18255 (Carbon County, Pennsylvania portion)
ZCTA 17931	ZCTA 18255 (Luzerne County, Pennsylvania portion)
ZCTA 17933	ZCTA 18256
ZCTA 17934	ZCTA 18635 (Columbia County, Pennsylvania portion)
ZCTA 17935	ZCTA 18635 (Luzerne County, Pennsylvania portion)
ZCTA 17936	ZCTA 18660
ZCTA 17938	ZCTA 18661 (Carbon County, Pennsylvania portion)
ZCTA 17941 (Northumberland County, Pennsylvania portion)	ZCTA 18661 (Luzerne County, Pennsylvania portion)
ZCTA 17941 (Schuylkill County, Pennsylvania portion)	ZCTA 18706
ZCTA 17943	ZCTA 18707
ZCTA 17944	ZCTA 19506

Highridge Lot 12 + 45 Minute Drive is defined as the following zip code tabulation areas:

ZCTA 17945 (Columbia County, Pennsylvania portion)	ZCTA 19507
ZCTA 17945 (Schuylkill County, Pennsylvania portion)	ZCTA 19526
ZCTA 17946	ZCTA 19529 (Berks County, Pennsylvania portion)
ZCTA 17948	ZCTA 19529 (Lehigh County, Pennsylvania portion)
ZCTA 17949	ZCTA 19534
ZCTA 17951	ZCTA 19541
ZCTA 17952	ZCTA 19544
ZCTA 17953	ZCTA 19549
ZCTA 17954	ZCTA 19550
ZCTA 17957	ZCTA 19554
ZCTA 17959	ZCTA 19555
ZCTA 17960	ZCTA 19559
ZCTA 17961	ZCTA 19567

FAQ

What is (LQ) location quotient?

Location quotient is a measurement of concentration in comparison to the nation. An LQ of 1.00 indicates a region has the same concentration of an industry (or occupation) as the nation. An LQ of 2.00 would mean the region has twice the expected employment compared to the nation and an LQ of 0.50 would mean the region has half the expected employment in comparison to the nation.

What is annual demand?

Annual demand is a of the sum of the annual projected growth demand and separation demand. Separation demand is the number of jobs required due to separations—labor force exits (including retirements) and turnover resulting from workers moving from one occupation into another. Note that separation demand does not include all turnover—it does not include when workers stay in the same occupation but switch employers. Growth demand is the increase or decrease of jobs expected due to expansion or contraction of the overall number of jobs.

What is the difference between industry wages and occupation wages?

Industry wages and occupation wages are estimated via separate data sets, often the time periods being reported do not align, and wages are defined slightly differently in the two systems (for example, certain bonuses are included in the industry wages but not the occupation wages). It is therefore common that estimates of the average industry wages and average occupation wages in a region do not match exactly.