

Economic Overview

Highridge Lot 12 + 30 Miles



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Demographic Profile

The population in the Highridge Lot 12 + 30 Miles was 844,152 per American Community Survey data for 2018-2022.

The region has a civilian labor force of 426,079 with a participation rate of 61.4%. Of individuals 25 to 64 in the Highridge Lot 12 + 30 Miles, 25.6% have a bachelor's degree or higher which compares with 35.8% in the nation.

The median household income in the Highridge Lot 12 + 30 Miles is \$70,750 and the median house value is \$193,076.

	Juli	imary					
		Percent		Value			
	Highridge Lot 12 + 30 Miles	Pennsylvania	USA	Highridge Lot 12 + 30 Miles	Pennsylvania	USA	
Demographics							
Population (ACS)	_	-	-	844,152	12,989,208	331,097,593	
Male	50.1%	49.4%	49.6%	423,050	6,410,766	164,200,298	
Female	49.9%	50.6%	50.4%	421,102	6,578,442	166,897,295	
Median Age ²	_	-	_	42.9	40.8	38.5	
Under 18 Years	20.3%	20.5%	22.1%	171,258	2,664,562	73,213,705	
18 to 24 Years	9.1%	9.2%	9.4%	77,078	1,196,563	31,282,896	
25 to 34 Years	11.3%	13.1%	13.7%	95,320	1,697,433	45,388,153	
35 to 44 Years	11.9%	12.1%	12.9%	100,126	1,573,905	42,810,359	
45 to 54 Years	13.0%	12.4%	12.4%	109,391	1,606,942	41,087,35	
55 to 64 Years	14.6%	14.0%	12.9%	122,963	1,815,398	42,577,475	
65 to 74 Years	11.5%	10.8%	9.7%	97,351	1,404,780	32,260,679	
75 Years and Over	8.4%	7.9%	6.8%	70,666	1,029,625	22,476,969	
Race: White	87.3%	77.1%	65.9%	736,685	10,010,379	218,123,424	
Race: Black or African American	3.0%	10.8%	12.5%	24,922	1,407,814	41,288,572	
Race: American Indian and Alaska Native	0.1%	0.2%	0.8%	1,167	20,570	2,786,433	
Race: Asian	1.3%	3.6%	5.8%	10,852	473,192	19,112,979	
Race: Native Hawaiian and Other Pacific Islander	0.0%	0.0%	0.2%	364	4,256	624,863	
Race: Some Other Race	3.9%	3.1%	6.0%	32,931	405,422	20,018,544	
Race: Two or More Races	4.4%	5.1%	8.8%	37,231	667,575	29,142,780	
Hispanic or Latino (of any race)	9.6%	8.1%	18.7%	81,410	1,055,108	61,755,866	
Economic							
Labor Force Participation Rate and Size (civilian population 16 years and over)	61.4%	62.8%	63.3%	426,079	6,680,740	167,857,20	
Prime-Age Labor Force Participation Rate and Size (civilian population 25-54)	83.1%	84.0%	82.8%	253,106	4,091,783	106,380,520	
Armed Forces Labor Force	0.1%	0.1%	0.5%	930	8,914	1,236,378	
Veterans, Age 18-64	4.3%	3.8%	4.3%	21,577	300,135	8,636,019	
Veterans Labor Force Participation Rate and Size, Age 18-64	76.6%	77.5%	77.1%	16,535	232,571	6,656,238	
Median Household Income ²	-	-	-	\$70,750	\$73,170	\$75,149	
Per Capita Income	-	-	-	\$35,710	\$41,234	\$41,263	
Mean Commute Time (minutes)	-	-	-	24.4	26.7	26.	
Commute via Public Transportation	0.4%	4.3%	3.8%	1,756	266,593	5,945,723	
Educational Attainment, Age 25-64							
No High School Diploma	9.4%	7.3%	10.1%	40,216	487,694	17,373,86	
High School Graduate	38.8%	30.7%	25.1%	166,039	2,053,178	43,176,248	
Some College, No Degree	15.4%	15.9%	19.7%	65,852	1,062,434	33,916,98	
Associate's Degree	10.8%	9.7%	9.2%	46,321	648,506	15,886,884	
Bachelor's Degree	17.2%	22.4%	22.4%	73,591	1,499,135	38,451,123	
Postgraduate Degree	8.4%	14.1%	13.4%	36,096	942,731	23,058,233	
Housing							

Summary¹



Summary¹

		Percent			Value	
	Highridge Lot 12			Highridge Lot 12		
	+ 30 Miles	Pennsylvania	USA	+ 30 Miles	Pennsylvania	USA
Total Housing Units	-	-	-	366,687	5,753,908	140,943,613
Median House Value (of owner-occupied units) ^{2,5}	_	-	_	\$193,076	\$226,200	\$281,900
Homeowner Vacancy	0.9%	1.0%	1.1%	2,342	38,375	931,393
Rental Vacancy	5.9%	4.9%	5.5%	5,188	84,266	2,623,236
Renter-Occupied Housing Units (% of Occupied Units)	24.8%	30.8%	35.2%	81,953	1,600,237	44,238,593
Occupied Housing Units with No Vehicle Available (% of Occupied Units)	7.2%	10.6%	8.3%	23,880	548,519	10,474,870
Total Owner Occupied Housing units	75.2%	69.2%	64.8%	248,958	3,593,490	81,497,760
Social						
Poverty Level (of all people)	10.9%	11.8%	12.5%	88,870	1,482,439	40,521,584
Households Receiving Food Stamps/SNAP	12.0%	13.6%	11.5%	39,848	708,782	14,486,880
Enrolled in Grade 12 (% of total population)	1.3%	1.3%	1.4%	10,769	164,209	4,476,703
Disconnected Youth ³	3.1%	2.4%	2.5%	1,377	16,293	430,795
Children in Single Parent Families (% of all children)	33.6%	34.5%	34.0%	54,579	873,654	23,568,955
Uninsured	6.7%	5.6%	8.7%	55,048	719,332	28,315,092
With a Disability, Age 18-64	12.1%	11.4%	10.5%	59,802	889,606	20,879,820
With a Disability, Age 18-64, Labor Force Participation Rate and Size	46.4%	45.0%	45.5%	27,732	400,584	9,492,098
Foreign Born	4.8%	7.3%	13.7%	40,582	941,805	45,281,071
Speak English Less Than Very Well (population 5 yrs and over)	3.7%	4.5%	8.2%	29,291	558,725	25,704,846

Source: JobsEQ®

1. American Community Survey 2018-2022, unless noted otherwise

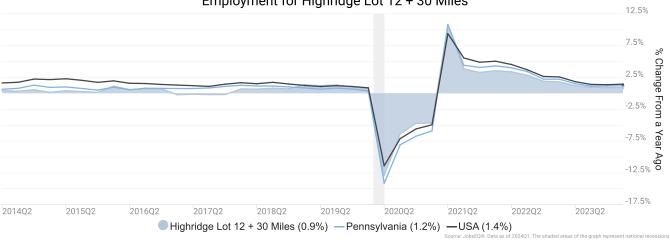
Median values for certain aggregate regions (such as MSAs) may be estimated as the weighted averages of the median values from the composing counties.
Disconnected Youth are 16-19 year olds who are (1) not in school, (2) not high school graduates, and (3) either unemployed or not in the labor force.
Census Population Estimate for 2023, annual average growth rate since 2013. Post-2019 data for Connecticut counties are imputed by Chmura.

5. The Census's method for calculating median house values changed with the 2022 data set, so pre-2022 values are not directly comparable with later data.



Employment Trends

As of 2024Q1, total employment for the Highridge Lot 12 + 30 Miles was 352,618 (based on a four-quarter moving average). Over the year ending 2024Q1, employment increased 0.9% in the region.



Employment for Highridge Lot 12 + 30 Miles

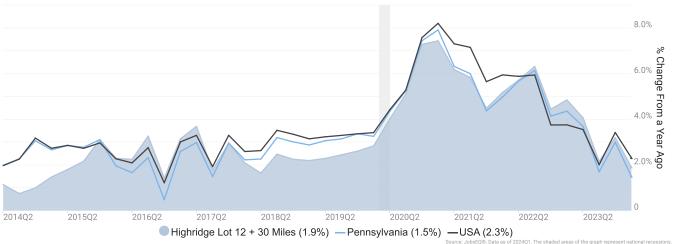
Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2023Q4 with preliminary estimates updated to 2024Q1.



Wage Trends

The average worker in the Highridge Lot 12 + 30 Miles earned annual wages of \$56,130 as of 2024Q1. Average annual wages per worker increased 1.9% in the region over the preceding four quarters. For comparison purposes, annual average wages were \$70,857 in the nation as of 2024Q1.

Average Annual Wages for Highridge Lot 12 + 30 Miles



Source: JobsEQ®. Data as of 2024Q1. The shaded areas of the graph represent national

Annual average wages per worker data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2023Q4 with preliminary estimates updated to 2024Q1.



Cost of Living Index

The Cost of Living Index estimates the relative price levels for consumer goods and services. When applied to wages and salaries, the result is a measure of relative purchasing power. The cost of living is 4.3% lower in Highridge Lot 12 + 30 Miles than the U.S. average.

Cost of Living Information

		Cost of Living Inde	ĸ
	Annual Average Salary	(Base US)	US Purchasing Power
Highridge Lot 12 + 30 Miles	\$56,130	95.7	\$58,674
Pennsylvania	\$68,009	100.6	\$67,615
USA	\$70,857	100.0	\$70,857

Source: JobsEQ[®] Data as of 2024Q1

Cost of Living per $\underline{\text{COLI}}$, data as of 2024Q1, imputed by Chmura where necessary.



Industry Snapshot

The largest sector in the Highridge Lot 12 + 30 Miles is Manufacturing, employing 62,072 workers. The next-largest sectors in the region are Health Care and Social Assistance (53,539 workers) and Retail Trade (40,431). High location quotients (LQs) indicate sectors in which a region has high concentrations of employment compared to the national average. The sectors with the largest LQs in the region are Manufacturing (LQ = 2.20), Transportation and Warehousing (2.16), and Utilities (1.94).

Total Workers for Highridge Lot 12 + 30 Miles by Industry



Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2023Q4 with preliminary estimates updated to 2024Q1.

Sectors in the Highridge Lot 12 + 30 Miles with the highest average wages per worker are Management of Companies and Enterprises (\$121,569), Utilities (\$114,092), and Mining, Quarrying, and Oil and Gas Extraction (\$76,235). Regional sectors with the best job growth (or most moderate job losses) over the last 5 years are Transportation and Warehousing (+7,954 jobs), Construction (+1,973), and Retail Trade (+634).

Over the next 1 year, employment in the Highridge Lot 12 + 30 Miles is projected to contract by 1,068 jobs. The fastest growing sector in the region is expected to be Transportation and Warehousing with a +0.3% year-over-year rate of growth. The strongest forecast by number of jobs over this period is expected for Health Care and Social Assistance (+115 jobs), Transportation and Warehousing (+104), and Management of Companies and Enterprises (+6).



Highridge Lot 12 + 30 Miles, 2024Q1¹

NALCEPart MagesPart MagesPa				Current		5-Year	History			1-Year Forecas	t	
31 Manufacturing 62,072 564,807 2.20 11 0.0% 6,092 2,501 3,748 -158 -0.3% 62 Masistance 53,539 569,070 1.03 -301 -0.1% 5,350 2,521 2,713 115 0.2% 44 Reath Care and Social 53,539 569,070 1.06 644 0.3% 5,113 2,455 3,075 -418 -1.0% 44 Retail Tade 40,431 534,969 1.16 634 0.3% 5,113 2,455 3,075 -418 -1.0% 48 Warehousing 37,708 554,866 2.16 7.954 4.9% 4,229 1.801 2,192 -1.16 -0.5% 61 Educational Services 22,160 560,095 0.78 822 -0.7% 1,566 727 1.060 -45 -0.2% 23 Construction 19,385 58,712 0.91 -1.2% 1,516 727 9.05 -67 <				-		•					•	
62Health Care and Social Assistance53,539\$69,0701.03-301-0.1%5,3502,5212,7131150.2%44Retail Trade40,431534,9091.166340.3%5,1132,4553,075-418-1.0%43Transportation and Warehousing37,708\$54,8662.167,9544,9%4,2291,8012,3241.040.3%72Accommodation and Food Services22,644\$21,4210.741990.2%3,8741,7982,192-1.16-0.5%61Educational Services22,160\$60,0950.78-822-0.7%2,0371,0221,06045-0.2%23Construction19,358\$63,7120.911,9732.2%1,566677992-103-0.5%56Amd Maste Management and Nearce Careces14,708\$41,1810.67-9317-1.2%1,515725959-67-0.5%51Other Services14,708\$41,1810.67-9317-1.2%1,515717925-57-0.6%52Professional, Scientific, and Professional, Scientific, and10,630\$68,7130.803390.6%986431641-66-0.8%54Professional, Scientific, and Professional, Scien		•		-		-						
62 Assistance 55,539 569,070 1.03 -301 -0.1% 5,530 2,521 2,713 115 0.2% 44 Retail Trade 40,431 534,909 1.16 634 0.3% 5,113 2,455 3,075 418 -1.0% 48 Warehousing 37,708 554,866 2.16 7,954 4.9% 4,229 1,801 2,324 104 0.3% 72 Accommodation and Food Services 22,644 521,421 0.74 199 0.2% 3,874 1,798 2,192 -1.16 -0.5% 56 Adromistrative and Support and Waste Management and Support 19,358 563,712 0.91 1,973 2.2% 1,566 677 992 -103 -0.5% 51 and Waste Management and Support and Waste Management and Support 14,708 \$41,181 0.67 -917 -1.2% 1,615 775 959 -67 -0.5% 52 Public Administration 11,845 58,930 0.72 -	31	Manufacturing	62,072	\$64,807	2.20	11	0.0%	6,092	2,501	3,748	-158	-0.3%
48Transportation and Warehousing37,708554,8662.167,9544.9%4,2291,8012,3241040.3%72Accommodation and Food Services22,644\$21,4210.741990.2%3,8741,7982,192-116-0.5%61Educational Services22,160560,0950.78822-0.7%2,0371,0221,06045-0.2%23Construction19,358663,7120.911,9732.2%1,566677992-103-0.5%64adWaste Management and Remediation Services14,708\$41,1810.67917-1.2%1,616725959-67-0.5%61Public Administration11,845S58,9300.72-256-0.4%1,013480607-74-0.6%72Public Administration11,845S58,9300.72-256-0.4%1,013480607-74-0.6%74Wholesale Trade10,630568,7130.803390.6%986431641-86-0.8%74Technical Services9.039\$70,8680.351450.3%74129843850.1%75Mareement of Companies5,709\$121,5691.05-0.7%49419928960.1%74Acter3,533\$114,0921.942.6%249126181-58-1.7%74Rec	62		53,539	\$69,070	1.03	-301	-0.1%	5,350	2,521	2,713	115	0.2%
48 Warehousing 37,08 54,866 2.16 7,954 4.9% 4.229 1,801 2.324 104 0.3% 72 Accommodation and Food Services 22,644 \$21,421 0.74 199 0.2% 3,874 1,798 2,192 -116 -0.5% 61 Educational Services 22,160 \$60,095 0.78 -822 -0.7% 2,037 1,022 1,060 -45 -0.2% 23 Construction 19,358 \$63,712 0.91 1,973 2.2% 1,566 677 992 -103 -0.5% Administrative and Support and Remediation Services 14,708 \$41,181 0.67 -917 -1.2% 1,616 717 925 -57 -0.4% 92 Public Administration 11,845 58,930 0.72 -256 -0.4% 1,013 480 607 -74 -0.6% 42 Wholesale Trade 10,630 568,713 0.80 339 0.6% 986 431	44	Retail Trade	40,431	\$34,909	1.16	634	0.3%	5,113	2,455	3,075	-418	-1.0%
72 Services 22,644 \$21,421 0.74 199 0.2% 3,874 1,798 2,192 -116 -0.5% 61 Educational Services 22,160 \$60,095 0.78 822 -0.7% 2,037 1,022 1,060 -45 -0.2% 23 Construction 19,358 \$63,712 0.91 1,973 2.2% 1,566 677 992 -103 -0.5% Administrative and Support and Remediation Services 14,708 \$41,181 0.67 -917 -1.2% 1,616 725 959 -67 -0.5% 81 Other Services (except Public Administration 14,419 \$32,680 0.97 -505 -0.7% 1,586 717 925 -57 -0.4% 92 Public Administration 11,845 558,930 0.72 -256 -0.4% 1.013 480 607 -74 -0.6% 42 Wholesale Trade 10,630 \$68,713 0.80 339 0.6% 986 431 641 -86 -0.8% 54 Professional, Scientific, and Parec	48	•	37,708	\$54,866	2.16	7,954	4.9%	4,229	1,801	2,324	104	0.3%
23 Construction 19,358 \$63,712 0.91 1,973 2.2% 1,566 677 992 -103 -0.5% Administrative and Support and Waste Management and Remediation Services 14,708 \$41,181 0.67 -917 -1.2% 1,616 725 959 -67 -0.5% 81 Other Services (except Public Administration 14,419 \$32,680 0.97 -505 -0.7% 1,586 717 925 -57 -0.4% 92 Public Administration 11,845 \$58,930 0.72 -256 -0.4% 1,013 480 607 -74 -0.6% 92 Public Administration 11,845 \$58,930 0.72 -256 -0.4% 1,013 480 607 -74 -0.6% 92 Public Administration 11,845 \$58,930 0.72 -256 -0.4% 1,013 480 607 -74 -0.6% 94 Professional, Scientific, and and Hunting 9,039 \$70,868 0.35 145 0.3% 741 209 288 60 0.4% 5	72		22,644	\$21,421	0.74	199	0.2%	3,874	1,798	2,192	-116	-0.5%
56Administrative and Support and Waste Management and Remediation Services14,708\$41,1810.67-917-1.2%1,616725959-67-0.5%81Other Services (except and Remediation Services)14,419\$32,6800.97-505-0.7%1,586717925-57-0.4%92Public Administration11,845\$58,9300.72-256-0.4%1,013480607-74-0.6%42Wholesale Trade10,630\$68,7130.803390.6%986431641-86-0.8%54Professional, Scientific, and Technical Services9,039\$70,8680.351450.3%74129843850.1%54Agriculture, Forestry, Fishing and Hunting6,661\$49,4861.53810.2%735386408-60-0.9%55Management of Companies and Enterprises5,709\$121,5691.05-195-0.7%49419928960.1%52Utilities3,533\$114,0921.944232.6%249126181-58-1.7%53Real Estate and Rental and Recreation2,976\$57,4180.474183.1%277137149-10-0.3%54Information2,357\$48,0910.34-922-6.4%20383127-8-0.3%54Information2,357\$48,091	61	Educational Services	22,160	\$60,095	0.78	-822	-0.7%	2,037	1,022	1,060	-45	-0.2%
56 and Waste Management 14,708 \$41,181 0.67 -917 -1.2% 1,616 725 959 -67 -0.5% 81 Other Services (except Public Administration) 14,419 \$32,680 0.97 -505 -0.7% 1,586 717 925 -57 -0.4% 92 Public Administration 11,845 \$58,930 0.72 -256 -0.4% 1,013 480 607 -74 -0.6% 42 Wholesale Trade 10,630 \$68,713 0.80 339 0.6% 986 431 641 -86 -0.8% 54 Professional, Scientific, and Technical Services 9.039 \$70,868 0.35 145 0.3% 741 298 438 50 0.1% 52 Finance and Insurance 5.937 \$73,978 0.43 -805 -2.5% 471 209 288 -2.6 0.0% 52 Management of Companies and Enterprises 5,709 \$121,569 1.05 -195 -0.7% 494 199 289 6 0.1% 52 I	23	Construction	19,358	\$63,712	0.91	1,973	2.2%	1,566	677	992	-103	-0.5%
81 Public Administration 14,419 \$32,680 0.97 -505 -0.7% 1,586 717 925 -57 -0.4% 92 Public Administration 11,845 \$58,930 0.72 -256 -0.4% 1,013 480 607 -74 -0.6% 42 Wholesale Trade 10,630 \$68,713 0.80 339 0.6% 986 431 641 -86 -0.8% 54 Professional, Scientific, and Technical Services 9,039 \$70,868 0.35 145 0.3% 741 298 438 5 0.1% 54 Professional, Scientific, and Technical Services 9,039 \$70,868 0.35 145 0.3% 741 298 438 5 0.1% 54 Agriculture, Forestry, Fishing and Hunting 6,661 \$49,486 1.53 81 0.2% 735 386 408 -60 -0.9% 55 Management of Companies and Enterprises 5,709 \$121,569 1.05 -195 -0.7% 494 199 289 6 0.1% 71 <td>56</td> <td>and Waste Management</td> <td>14,708</td> <td>\$41,181</td> <td>0.67</td> <td>-917</td> <td>-1.2%</td> <td>1,616</td> <td>725</td> <td>959</td> <td>-67</td> <td>-0.5%</td>	56	and Waste Management	14,708	\$41,181	0.67	-917	-1.2%	1,616	725	959	-67	-0.5%
42 Wholesale Trade 10,630 \$68,713 0.80 339 0.6% 986 431 641 -86 -0.8% 54 Professional, Scientific, and Technical Services 9,039 \$70,868 0.35 145 0.3% 741 298 438 5 0.1% 11 Agriculture, Forestry, Fishing and Hunting 6,661 \$49,486 1.53 81 0.2% 735 386 408 -60 -0.9% 52 Finance and Insurance 5,937 \$73,978 0.43 -805 -2.5% 471 209 288 -26 -0.4% 55 Management of Companies and Enterprises 5,709 \$121,569 1.05 -195 -0.7% 494 199 289 6 0.1% 71 Arts, Entertainment, and Recreation 5,604 \$26,266 0.79 -272 -0.9% 830 353 480 -3 -0.1% 53 Real Estate and Rental and Leasing 2,976 \$57,418 0.47 418 3.1% 277 137 149 -10 -0.3% 51	81		14,419	\$32,680	0.97	-505	-0.7%	1,586	717	925	-57	-0.4%
54Professional, Scientific, and Technical Services9,039\$70,8680.351450.3%74129843850.1%11Agriculture, Forestry, Fishing and Hunting6,661\$49,4861.53810.2%735386408-60-0.9%52Finance and Insurance5,937\$73,9780.43-805-2.5%471209288-26-0.4%55Management of Companies and Enterprises5,709\$121,5691.05-195-0.7%49419928960.1%71Arts, Entertainment, and Recreation5,604\$26,2660.79-272-0.9%830353480-3-0.1%52Utilities3,533\$114,0921.944232.6%249126181-58-1.7%53Real Estate and Rental and Leasing2,976\$57,4180.474183.1%277137149-10-0.3%51Information2,357\$48,0910.34-922-6.4%20383127-8-0.3%51Mining, Quarrying, and Oil and Gas Extraction1,286\$76,2351.002624.7%724573-46-3.6%	92	Public Administration	11,845	\$58,930	0.72	-256	-0.4%	1,013	480	607	-74	-0.6%
54 Technical Services 9,039 \$70,868 0.35 145 0.3% 741 298 438 5 0.1% 11 Agriculture, Forestry, Fishing and Hunting 6,661 \$49,486 1.53 81 0.2% 735 386 408 -60 -0.9% 52 Finance and Insurance 5,937 \$73,978 0.43 -805 -2.5% 471 209 288 -26 -0.4% 55 Management of Companies and Enterprises \$,709 \$121,569 1.05 -195 -0.7% 494 199 289 6 0.1% 71 Arts, Entertainment, and Recreation \$,604 \$26,266 0.79 -272 -0.9% 830 353 480 -3 -0.1% 72 Utilities 3,533 \$114,092 1.94 423 2.6% 249 126 181 -58 -1.7% 53 Real Estate and Rental and Leasing 2,976 \$57,418 0.47 418 3.1% 277 137 149 -10 -0.3% 51 Information 2	42	Wholesale Trade	10,630	\$68,713	0.80	339	0.6%	986	431	641	-86	-0.8%
11and Hunting6,6615,49,4861.53810.2%735386408-60-0.9%52Finance and Insurance5,937\$73,9780.43-805-2.5%471209288-26-0.4%55Management of Companies and Enterprises5,709\$121,5691.05-195-0.7%49419928960.1%71Arts, Entertainment, and Recreation5,604\$26,2660.79-272-0.9%830353480-3-0.1%22Utilities3,533\$114,0921.944232.6%249126181-58-1.7%53Real Estate and Rental and Leasing2,976\$57,4180.474183.1%277137149-10-0.3%51Information2,357\$48,0910.34-922-6.4%20383127-8-0.3%21Mining, Quarrying, and Oil and Gas Extraction1,286\$76,2351.002624.7%724573-46-3.6%	54		9,039	\$70,868	0.35	145	0.3%	741	298	438	5	0.1%
55Management of Companies and Enterprises5,709\$121,5691.05-195-0.7%49419928960.1%71Arts, Entertainment, and Recreation5,604\$26,2660.79-272-0.9%830353480-3-0.1%22Utilities3,533\$114,0921.944232.6%249126181-58-1.7%53Real Estate and Rental and Leasing2,976\$57,4180.474183.1%277137149-10-0.3%51Information2,357\$48,0910.34-922-6.4%20383127-8-0.3%21Mining, Quarrying, and Oil and Gas Extraction1,286\$76,2351.002624.7%724573-46-3.6%	11		6,661	\$49,486	1.53	81	0.2%	735	386	408	-60	-0.9%
55 and Enterprises 5,709 \$121,569 1.05 -195 -0.7% 494 199 289 6 0.1% 71 Arts, Entertainment, and Recreation 5,604 \$26,266 0.79 -272 -0.9% 830 353 480 -3 -0.1% 22 Utilities 3,533 \$114,092 1.94 423 2.6% 249 126 181 -58 -1.7% 53 Real Estate and Rental and Leasing 2,976 \$57,418 0.47 418 3.1% 277 137 149 -10 -0.3% 51 Information 2,357 \$48,091 0.34 -922 -6.4% 203 83 127 -8 -0.3% 21 Mining, Quarrying, and Oil and Gas Extraction 1,286 \$76,235 1.00 262 4.7% 72 45 73 -46 -3.6%	52	Finance and Insurance	5,937	\$73,978	0.43	-805	-2.5%	471	209	288	-26	-0.4%
71 Recreation 5,604 \$26,266 0.79 -272 -0.9% 830 353 480 -3 -0.1% 22 Utilities 3,533 \$114,092 1.94 423 2.6% 249 126 181 -58 -1.7% 53 Real Estate and Rental and Leasing 2,976 \$57,418 0.47 418 3.1% 277 137 149 -10 -0.3% 51 Information 2,357 \$48,091 0.34 -922 -6.4% 203 83 127 -8 -0.3% 21 Mining, Quarrying, and Oil and Gas Extraction 1,286 \$76,235 1.00 262 4.7% 72 45 73 -46 -3.6%	55	•	5,709	\$121,569	1.05	-195	-0.7%	494	199	289	6	0.1%
53 Real Estate and Rental and Leasing 2,976 \$57,418 0.47 418 3.1% 277 137 149 -10 -0.3% 51 Information 2,357 \$48,091 0.34 -922 -6.4% 203 83 127 -8 -0.3% 21 Mining, Quarrying, and Oil and Gas Extraction 1,286 \$76,235 1.00 262 4.7% 72 45 73 -46 -3.6%	71		5,604	\$26,266	0.79	-272	-0.9%	830	353	480	-3	-0.1%
53 Leasing 2,976 \$57,418 0.47 418 3.1% 277 137 149 -10 -0.3% 51 Information 2,357 \$48,091 0.34 -922 -6.4% 203 83 127 -8 -0.3% 21 Mining, Quarrying, and Oil and Gas Extraction 1,286 \$76,235 1.00 262 4.7% 72 45 73 -46 -3.6%	22	Utilities	3,533	\$114,092	1.94	423	2.6%	249	126	181	-58	-1.7%
Mining, Quarrying, and Oil 1,286 \$76,235 1.00 262 4.7% 72 45 73 -46 -3.6%	53		2,976	\$57,418	0.47	418	3.1%	277	137	149	-10	-0.3%
21 and Gas Extraction 1,286 \$76,235 1.00 262 4.7% 72 45 73 -46 -3.6%	51	Information	2,357	\$48,091	0.34	-922	-6.4%	203	83	127	-8	-0.3%
Total - All Industries 352,618 \$56,130 1.00 7,444 0.4% 37,338 16,941 21,465 -1,068 -0.3%	21	0, 1 0,	1,286	\$76,235	1.00	262	4.7%	72	45	73	-46	-3.6%
		Total - All Industries	352,618	\$56,130	1.00	7,444	0.4%	37,338	16,941	21,465	-1,068	-0.3%

Source: JobsEQ®

Data as of 2024Q1

Note: Figures may not sum due to rounding.

1. All data based upon a four-quarter moving average Exits and transfers are approximate estimates based upon occupation separation rates. Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2023Q4 with preliminary estimates updated to 2024Q1. Forecast employment growth uses national projections adapted for regional growth patterns.



Occupation Snapshot

The largest major occupation group in the Highridge Lot 12 + 30 Miles is Transportation and Material Moving Occupations, employing 51,716 workers. The next-largest occupation groups in the region are Office and Administrative Support Occupations (38,634 workers) and Production Occupations (37,632). High location quotients (LQs) indicate occupation groups in which a region has high concentrations of employment compared to the national average. The major groups with the largest LQs in the region are Production Occupations (LQ = 1.93), Transportation and Material Moving Occupations (1.68), and Farming, Fishing, and Forestry Occupations (1.39).

Occupation groups in the Highridge Lot 12 + 30 Miles with the highest average wages per worker are Management Occupations (\$115,900), Legal Occupations (\$106,900), and Healthcare Practitioners and Technical Occupations (\$92,400). The unemployment rate in the region varied among the major groups from 0.7% among Legal Occupations to 5.2% among Transportation and Material Moving Occupations.

Over the next 1 year, the fastest growing occupation group in the Highridge Lot 12 + 30 Miles is expected to be Healthcare Support Occupations with a +0.7% year-over-year rate of growth. The strongest forecast by number of jobs over this period is expected for Healthcare Support Occupations (+104 jobs) and Computer and Mathematical Occupations (+26). Over the same period, the highest separation demand (occupation demand due to retirements and workers moving from one occupation to another) is expected in Transportation and Material Moving Occupations (6,514 jobs) and Food Preparation and Serving Related Occupations (4,567).

				C	urrent			5-Year	History		1	l-Year Foreca	st	
SOC	Occupation	Empl	Mean Ann Wages ²	LQ	Unempl	Unempl Rate	Online Job Ads ³	Empl Change	Ann %	Total Demand	Exits	Transfers	Empl Growth	Ann % Growth
53-0000	Transportation and Material Moving	51,716	\$46,000	1.68	3,028	5.2%	1,947	7,135	3.0%	6,529	2,630	3,884	14	0.0%
43-0000	Office and Administrative Support	38,634	\$45,900	0.91	1,275	2.6%	997	-1,872	-0.9%	3,703	1,970	2,194	-461	-1.2%
51-0000	Production	37,632	\$47,700	1.93	1,339	3.5%	807	-1,026	-0.5%	3,802	1,600	2,393	-191	-0.5%
41-0000	Sales and Related	28,828	\$46,500	0.93	1,301	3.8%	1,908	-746	-0.5%	3,520	1,733	2,072	-286	-1.0%
35-0000	Food Preparation and Serving Related	24,542	\$31,300	0.86	1,460	4.8%	1,529	-33	0.0%	4,453	2,063	2,504	-114	-0.5%
11-0000	Management	21,929	\$115,900	0.83	347	1.4%	1,400	1,891	1.8%	1,671	699	1,001	-29	-0.1%
29-0000	Healthcare Practitioners and Technical	21,725	\$92,400	1.04	317	1.2%	4,220	1,145	1.1%	1,239	683	541	15	0.1%
25-0000	Educational Instruction and Library	16,325	\$64,200	0.86	340	1.9%	479	-632	-0.8%	1,363	693	685	-15	-0.1%
31-0000	Healthcare Support	15,703	\$36,000	0.98	666	3.1%	1,273	-80	-0.1%	2,274	1,019	1,151	104	0.7%
47-0000	Construction and Extraction	15,661	\$58,200	0.97	806	4.3%	324	903	1.2%	1,218	528	771	-80	-0.5%
49-0000	Installation, Maintenance, and Repair	15,512	\$57,200	1.13	400	2.1%	1,102	458	0.6%	1,292	588	734	-30	-0.2%
13-0000	Business and Financial Operations	14,288	\$76,600	0.64	359	1.9%	763	1,037	1.5%	1,129	431	712	-14	-0.1%
37-0000	Building and Grounds Cleaning and Maintenance	9,708	\$37,500	0.84	542	4.3%	566	-594	-1.2%	1,250	599	685	-34	-0.3%
39-0000	Personal Care and Service	7,343	\$34,800	0.84	335	3.5%	228	-422	-1.1%	1,275	509	768	-2	0.0%
33-0000	Protective Service	6,090	\$59,100	0.80	261	3.2%	444	252	0.8%	696	365	371	-40	-0.7%
21-0000	Community and Social Service	5,907	\$55,600	0.92	124	2.0%	912	-333	-1.1%	528	227	279	23	0.4%
15-0000	Computer and Mathematical	5,200	\$90,200	0.46	129	1.7%	311	169	0.7%	338	118	194	26	0.5%

Highridge Lot 12 + 30 Miles, 2024Q1¹



Highridge Lot 12 + 30 Miles, 2024Q1¹

			Current					5-Year History			1	1-Year Forecast		
SOC	Occupation	Empl	Mean Ann Wages ²	LQ	Unempl	Unempl Rate	Online Job Ads ³	Empl Change	Ann %	Total Demand	Exits	Transfers	Empl Growth	Ann % Growth
17-0000	Architecture and Engineering	5,017	\$86,900	0.88	97	1.7%	267	221	0.9%	343	140	185	18	0.4%
27-0000	Arts, Design, Entertainment, Sports, and Media	4,307	\$59,400	0.67	149	2.9%	273	-267	-1.2%	413	188	241	-16	-0.4%
45-0000	Farming, Fishing, and Forestry	2,898	\$38,100	1.39	116	4.7%	26	161	1.2%	385	158	252	-25	-0.9%
19-0000	Life, Physical, and Social Science	2,394	\$76,500	0.77	53	1.9%	227	138	1.2%	208	50	157	1	0.0%
23-0000	Legal	1,258	\$106,900	0.44	14	0.7%	35	-61	-0.9%	71	35	37	-1	-0.1%
	Total - All Occupations	352,618	\$57,300	1.00	13,457	3.2%	20,035	7,444	0.4%	37,751	17,026	21,811	-1,086	-0.3%

Source: JobsEQ®

Data as of 2024Q1 unless noted otherwise

Note: Figures may not sum due to rounding.

1. Data based on a four-quarter moving average unless noted otherwise.

2. Wage data represent the average for all Covered Employment

3. Data represent found online ads active within the last thirty days in the selected region. Due to alternative county-assignment algorithms, ad counts in this analytic may not match that shown in RTI (nor in the popup window ad list). Ad counts for ZCTA-based regions are estimates.

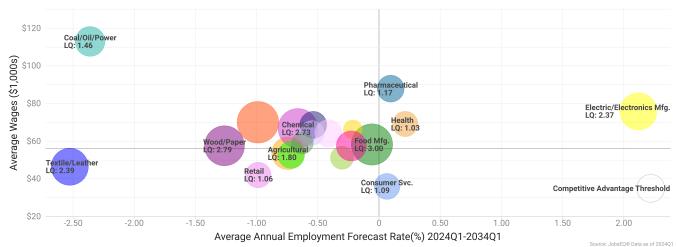
Occupation employment data are estimated via industry employment data and the estimated industry/occupation mix. Industry employment data are derived from the Quarterly Census of

Employment and Wages, provided by the Bureau of Labor Statistics and currently updated through 2023Q4, imputed where necessary with preliminary estimates updated to 2024Q1. Wages by occupation are as of 2024 provided by the BLS and imputed where necessary. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.



Industry Clusters

A cluster is a geographic concentration of interrelated industries or occupations. The industry cluster in the Highridge Lot 12 + 30 Miles with the highest relative concentration is Metal & Product Mfg. with a location quotient of 3.03. This cluster employs 7,743 workers in the region with an average wage of \$69,962. Employment in the Metal & Product Mfg. cluster is projected to contract in the region about 1.0% per year over the next ten years.



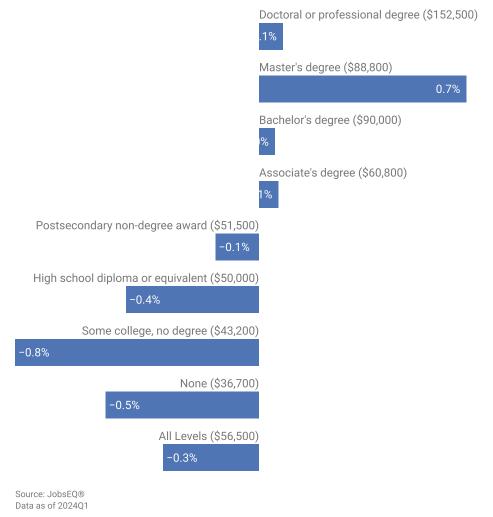
Industry Clusters for Highridge Lot 12 + 30 Miles as of 2024Q1

Location quotient and average wage data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics, imputed where necessary, and updated through 2023Q4 with preliminary estimates updated to 2024Q1. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.



Education Levels

Expected growth rates for occupations vary by the education and training required. While all employment in the Highridge Lot 12 + 30 Miles is projected to contract 0.3% over the next ten years, occupations typically requiring a postgraduate degree are expected to grow 0.1% per year, those requiring a bachelor's degree are forecast to grow 0.0% per year, and occupations typically needing a 2-year degree or certificate are expected to grow 0.1% per year.

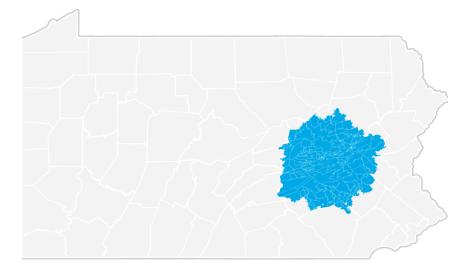


Annual Average Projected Job Growth by Education Levels

Employment by occupation data are estimates are as of 2024Q1. Education levels of occupations are based on BLS assignments. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.



Highridge Lot 12 + 30 Miles Regional Map





Region Definition

Highridge Lot 12 + 30 Miles is defined as the following zip code tabulation areas:

CTA 17003	ZCTA 17954
CTA 17005	ZCTA 17957
CTA 17017 (Dauphin County, Pennsylvania portion)	ZCTA 17959
CTA 17017 (Northumberland County, Pennsylvania portion)	ZCTA 17960
2CTA 17018	ZCTA 17961
2CTA 17023	ZCTA 17963 (Lebanon County, Pennsylvania portion)
CTA 17026 (Berks County, Pennsylvania portion)	ZCTA 17963 (Schuylkill County, Pennsylvania portion)
CTA 17026 (Lebanon County, Pennsylvania portion)	ZCTA 17964 (Northumberland County, Pennsylvania portion)
CTA 17028 (Dauphin County, Pennsylvania portion)	ZCTA 17964 (Schuylkill County, Pennsylvania portion)
CTA 17028 (Lebanon County, Pennsylvania portion)	ZCTA 17965
CTA 17030	ZCTA 17967
CTA 17032	ZCTA 17968
CTA 17038	ZCTA 17970
CTA 17039	ZCTA 17972
CTA 17042	ZCTA 17974
TA 17046	ZCTA 17976
TA 17048	ZCTA 17978 (Dauphin County, Pennsylvania portion)
TA 17061	ZCTA 17978 (Schuylkill County, Pennsylvania portion)
A 17067 (Berks County, Pennsylvania portion)	ZCTA 17979
A 17067 (Lebanon County, Pennsylvania portion)	ZCTA 17980 (Dauphin County, Pennsylvania portion)
FA 17073 (Lebanon County, Pennsylvania portion)	ZCTA 17980 (Schuylkill County, Pennsylvania portion)
A 17077	ZCTA 17981
TA 17078 (Dauphin County, Pennsylvania portion)	ZCTA 17982
A 17078 (Lebanon County, Pennsylvania portion)	ZCTA 17983
TA 17080	ZCTA 17985 (Columbia County, Pennsylvania portion)
TA 17087 (Berks County, Pennsylvania portion)	ZCTA 17985 (Schuylkill County, Pennsylvania portion)
TA 17087 (Lebanon County, Pennsylvania portion)	ZCTA 18053
TA 17088	ZCTA 18066
TA 17097	ZCTA 18201 (Carbon County, Pennsylvania portion)
TA 17098	ZCTA 18201 (Luzerne County, Pennsylvania portion)
TA 17112	ZCTA 18202 (Luzerne County, Pennsylvania portion)
TA 17517	ZCTA 18202 (Schuylkill County, Pennsylvania portion)
CTA 17569 (Lancaster County, Pennsylvania portion)	ZCTA 18211 (Carbon County, Pennsylvania portion)
CTA 17801	ZCTA 18211 (Schuylkill County, Pennsylvania portion)
TA 17815 (Columbia County, Pennsylvania portion)	ZCTA 18214



Highridge Lot 12 + 30 Miles is defined as the following zip code tabulation areas:

ZCTA 17815 (Luzerne County, Pennsylvania portion)	ZCTA 18216 (Carbon County, Pennsylvania portion)
ZCTA 17815 (Montour County, Pennsylvania portion)	ZCTA 18216 (Luzerne County, Pennsylvania portion)
ZCTA 17820 (Columbia County, Pennsylvania portion)	ZCTA 18218
ZCTA 17820 (Montour County, Pennsylvania portion)	ZCTA 18219
ZCTA 17821 (Columbia County, Pennsylvania portion)	ZCTA 18220
ZCTA 17821 (Montour County, Pennsylvania portion)	ZCTA 18221
ZCTA 17821 (Northumberland County, Pennsylvania portion)	ZCTA 18222
ZCTA 17822	ZCTA 18223
ZCTA 17823	ZCTA 18224
ZCTA 17824 (Columbia County, Pennsylvania portion)	ZCTA 18225
ZCTA 17824 (Montour County, Pennsylvania portion)	ZCTA 18229
ZCTA 17824 (Northumberland County, Pennsylvania portion)	ZCTA 18230
ZCTA 17827	ZCTA 18231
ZCTA 17830	ZCTA 18232
ZCTA 17832	ZCTA 18234
ZCTA 17834	ZCTA 18235
ZCTA 17836	ZCTA 18237 (Carbon County, Pennsylvania portion)
ZCTA 17840	ZCTA 18237 (Schuylkill County, Pennsylvania portion)
ZCTA 17846 (Columbia County, Pennsylvania portion)	ZCTA 18239
ZCTA 17847 (Montour County, Pennsylvania portion)	ZCTA 18240 (Carbon County, Pennsylvania portion)
ZCTA 17847 (Northumberland County, Pennsylvania portion)	ZCTA 18240 (Schuylkill County, Pennsylvania portion)
ZCTA 17851	ZCTA 18241 (Luzerne County, Pennsylvania portion)
ZCTA 17857	ZCTA 18241 (Schuylkill County, Pennsylvania portion)
ZCTA 17858	ZCTA 18242
ZCTA 17859	ZCTA 18245
ZCTA 17860	ZCTA 18246
ZCTA 17864	ZCTA 18248
ZCTA 17865	ZCTA 18249
ZCTA 17866	ZCTA 18250 (Carbon County, Pennsylvania portion)
ZCTA 17867	ZCTA 18250 (Schuylkill County, Pennsylvania portion)
ZCTA 17868	ZCTA 18252
ZCTA 17870 (Snyder County, Pennsylvania portion)	ZCTA 18254
ZCTA 17870 (Union County, Pennsylvania portion)	ZCTA 18255 (Carbon County, Pennsylvania portion)
ZCTA 17872	ZCTA 18255 (Luzerne County, Pennsylvania portion)
ZCTA 17876	ZCTA 18256
ZCTA 17878 (Columbia County, Pennsylvania portion)	ZCTA 18603 (Columbia County, Pennsylvania portion)
ZCTA 17878 (Luzerne County, Pennsylvania portion)	ZCTA 18603 (Luzerne County, Pennsylvania portion)



Highridge Lot 12 + 30 Miles is defined as the following zip code tabulation areas:

ZCTA 17881	ZCTA 18631
ZCTA 17884	ZCTA 18635 (Columbia County, Pennsylvania portion)
ZCTA 17888	ZCTA 18635 (Luzerne County, Pennsylvania portion)
ZCTA 17889 (Snyder County, Pennsylvania portion)	ZCTA 18655 (Columbia County, Pennsylvania portion)
ZCTA 17889 (Union County, Pennsylvania portion)	ZCTA 18655 (Luzerne County, Pennsylvania portion)
ZCTA 17901	ZCTA 18660
ZCTA 17920	ZCTA 19506
ZCTA 17921 (Columbia County, Pennsylvania portion)	ZCTA 19507
ZCTA 17921 (Schuylkill County, Pennsylvania portion)	ZCTA 19510
ZCTA 17922	ZCTA 19516
ZCTA 17923	ZCTA 19522
ZCTA 17925	ZCTA 19526
ZCTA 17929	ZCTA 19529 (Berks County, Pennsylvania portion)
ZCTA 17930	ZCTA 19529 (Lehigh County, Pennsylvania portion)
ZCTA 17931	ZCTA 19530 (Berks County, Pennsylvania portion)
ZCTA 17933	ZCTA 19533
ZCTA 17934	ZCTA 19534
ZCTA 17935	ZCTA 19541
ZCTA 17936	ZCTA 19544
ZCTA 17938	ZCTA 19549
ZCTA 17941 (Northumberland County, Pennsylvania portion)	ZCTA 19550
ZCTA 17941 (Schuylkill County, Pennsylvania portion)	ZCTA 19551 (Berks County, Pennsylvania portion)
ZCTA 17943	ZCTA 19551 (Lancaster County, Pennsylvania portion)
ZCTA 17944	ZCTA 19551 (Lebanon County, Pennsylvania portion)
ZCTA 17945 (Columbia County, Pennsylvania portion)	ZCTA 19554
ZCTA 17945 (Schuylkill County, Pennsylvania portion)	ZCTA 19555
ZCTA 17946	ZCTA 19559
ZCTA 17948	ZCTA 19564
ZCTA 17949	ZCTA 19565
ZCTA 17951	ZCTA 19567
ZCTA 17952	ZCTA 19605
ZCTA 17953	ZCTA 19608



FAQ

What is a location quotient?

A location quotient (LQ) is a measurement of concentration in comparison to the nation. An LQ of 1.00 indicates a region has the same concentration of an industry (or occupation) as the nation. An LQ of 2.00 would mean the region has twice the expected employment compared to the nation and an LQ of 0.50 would mean the region has half the expected employment in comparison to the nation.

What is separation demand?

Separation demand is the number of jobs required due to separations—labor force exits (including retirements) and turnover resulting from workers moving from one occupation into another. Note that separation demand does not include all turnover—it does not include when workers stay in the same occupation but switch employers. The total projected demand for an occupation is the sum of the separation demand and the growth demand (which is the increase or decrease of jobs in an occupation expected due to expansion or contraction of the overall number of jobs in that occupation).

What is a cluster?

A cluster is a geographic concentration of interrelated industries or occupations. If a regional cluster has a location quotient of 1.25 or greater, the region is considered to possess a competitive advantage in that cluster.

What is the difference between industry wages and occupation wages?

Industry wages and occupation wages are estimated via separate data sets, often the time periods being reported do not align, and wages are defined slightly differently in the two systems (for example, certain bonuses are included in the industry wages but not the occupation wages). It is therefore common that estimates of the average industry wages and average occupation wages in a region do not match exactly.

What is NAICS?

The North American Industry Classification System (NAICS) is used to classify business establishments according to the type of economic activity. The NAICS Code comprises six levels, from the "all industry" level to the 6-digit level. The first two digits define the top level category, known as the "sector," which is the level examined in this report.

What is SOC?

The Standard Occupational Classification system (SOC) is used to classify workers into occupational categories. All workers are classified into one of over 804 occupations according to their occupational definition. To facilitate classification, occupations are combined to form 22 major groups, 95 minor groups, and 452 occupation groups. Each occupation group includes detailed occupations requiring similar job duties, skills, education, or experience.

About This Report



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